The Social Network For Your Private Life















Likeminder 📀 Think out loud

Likeminder is unique

Wellness is going mainstream

Just as the the baby-boomers popularized exercise and physical health, today's social-savvy generation is bringing sharing and emotional health into the mainstream.

Likeminder fills a need

- Everything's now online and social in today's collaborative economy, but nobody wants to share their personal thoughts and emotions on Facebook or Twitter...and anonymous apps are too reckless.
- There are many online and offline support group options for people struggling with a specific clinical condition, but what about the vast majority of folks that don't need that level of support or aren't ready to make that level of commitment?
- Likeminder is built for the sharing generation, sitting uniquely at the intersection of social networking and wellness and providing a new online home for personal thoughts and conversations.

Smartly positioned for success

- As *a free service for Consumers*, Likeminder is a convenient and comfortable way to talk 'off the record' *without social pressures* and *without having to join a support group*, while providing both curative and preventative benefits as a byproduct of regular use.
- And for *Organizations* like universities and corporations who are familiar with the link between wellness and effectiveness (and its related multi-billion opportunity), Likeminder offers <u>premium</u> <u>services</u> and a <u>virtual front-end</u> to bolster existing student, employee, veteran and other wellness programs.



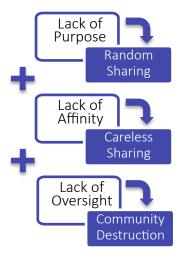
Everything's social, but there's no good place to explore personal thoughts & emotions online



Social media is identity-based, rooted in influence and motivated by money and status.







Exposure to public shame creates a privacy backlash, but anonymity alone leads to random, careless sharing



And 'bottled' emotions are extremely costly



For Corporations

Lost productivity due to personal issues costs North American companies \$150 billion a year and is the #1 focus of wellness programs

For Universities

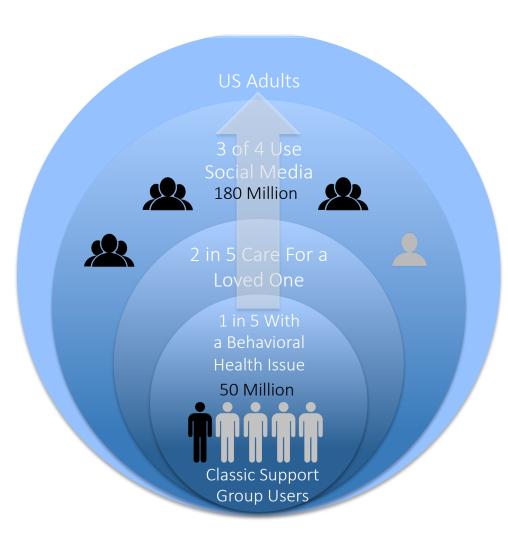
Anxiety and Depression are the <u>top 2 health issues</u> on college campuses and the #I focus of student assistance (CAPS) programs





People need a place to speak comfortably "off the record" with others who are like them

Many don't know where to go for help or won't talk about personal issues due to the negative stigma



To explore "Horizontal" topics, like:

- Grades & Stress
- Raising Kids
- Marriage & Beyond
- Caring For Others

To explore "**Vertical**" topics, like:

- Anxiety
- Depression
- Substance Abuse



Peer support is proven to help people feel better (curative) and prevent little things from becoming big ones (preventative)





...and organizations need better ways to make existing wellness programs more accessible



- Employee Assistance Programs
 - 6 million firms, 120 million employees, \$5 trillion in annual payroll
 - \$150 billion/year in lost productivity due to personal issues
 - Avg Wellness spend ~\$1,000/employee/year (up ~100% over last 5 yrs)



- Student Assistance Programs
 - 6,000 colleges, 20 million students
 - Anxiety and Depression the top 2 student health issues at US colleges



- Veteran Assistance Programs
 - 20 million veterans, 1.3 million active duty
 - Mental health disorders are leading cause of hospitalizations for active duty forces
 - Suicide rates of vets nearly 2x general population



Likeminder is the best place to express your personal thoughts and emotions everyday

- To connect with others like you
- To improve your emotional intelligence
- To sharpen your thinking
- To prevent little things from becoming big ones
- To feel better, to work better, to be better





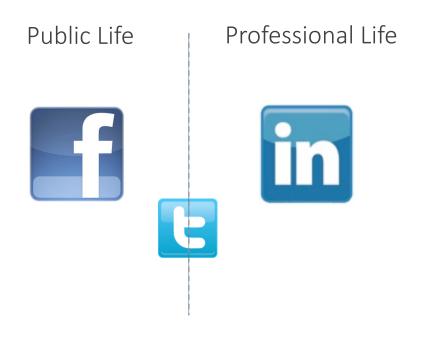








It's the social network for your private life



Private Life

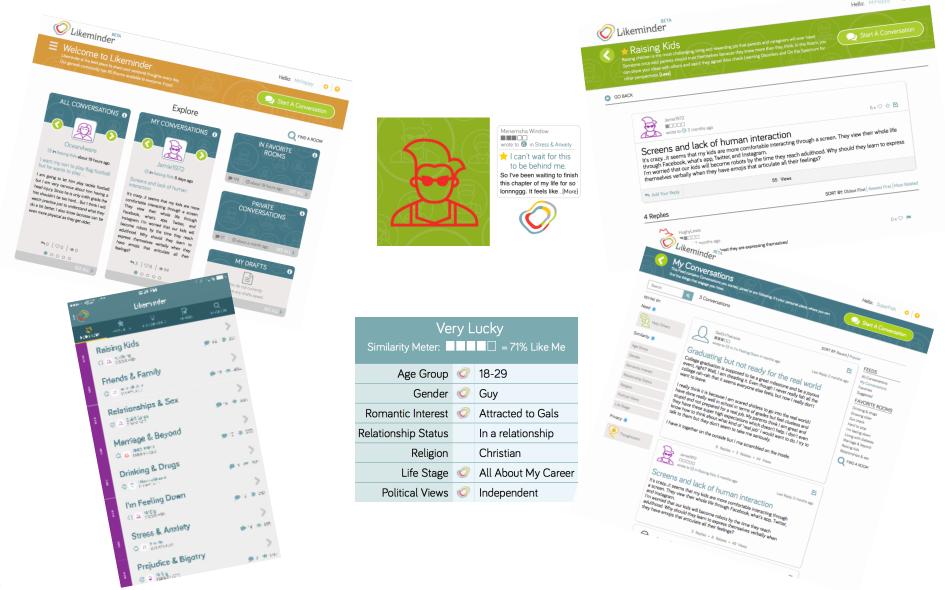


- Identity-based
- To impress others
- Digital footprint

- Affinity-based
- To improve yourself
- No digital footprint



Likeminder is for everyone, offering *affinity* beyond a shared disease or disorder (because life is bigger)





Emotional Wellness is our guiding principle

- It differentiates Likeminder from other sites/apps
- It grounds our product
- It focuses our anonymity
- It sets up our intended business model



Likeminder is built for people and organizations

For people

- Easy, engaging and safe place to explore and express personal thoughts
- No digital footprint
- Provides the proven benefits of peer support



For organizations

- Provides a 'virtual front-end' to make existing wellness programs more accessible
- Simple but customizable
- Cost-effective



We will sell premium services to organizations interested in improving member wellness and effectiveness



Employee Assistance Programs

- Offered by 75% of US companies to help ~120 million employees deal with personal issues
- Avg spend ~\$1,000/employee/year, up ~100% over last 5 years

Student Assistance Programs

- Offered by nearly all major colleges and universities to help ~20 million students deal with personal issues
- Anxiety and depression are the top 2 student health issues on college campuses

Veteran Assistance Programs

- Offered to ~20 million veterans,~ 1.3 million active duty
- Mental health disorders are leading cause of hospitalizations for active duty forces
- Suicide rates of vets nearly 2x general population
- Support groups, Community groups, Patient groups, etc.



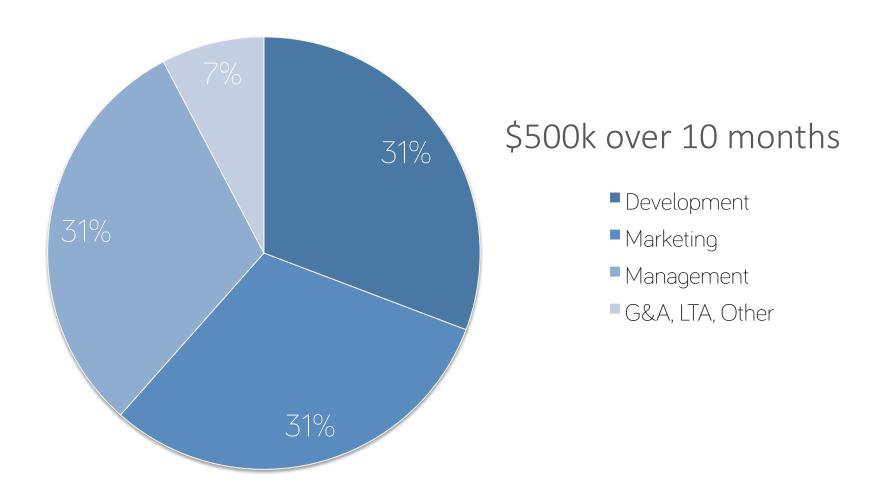
But first, we will establish product value by offering our general community for free

2015 2016-17 2016 Rapidly expand • Goal: scale users and revenue **Establish first revenue** Continue offering free general **Seed general community** community direct to • Free via web, iOS & Android apps consumers Offered direct to consumers • Layer on premium services for organizations • Target Audience: women, college • Target Audience: corp, college • Goal: create community liquidity and establish metrics • Goal: initial revenue



Funds from this offering will help establish 'liquidity' in our general community, leading to first revenue

More @ www.flashfunders.com/likeminder



Stage: Seed/Angel

Sectors: Social; Consumer; Corporate Wellness

Funding to Date: \$850k (Convertible Notes; 20% discount; \$3mil pre-money cap)



Our team is seasoned and experienced



Curt Cimei Co-founder Co-CEO, COO Internet and Interactive Business Development and Strategy Adap.tv, Shopping.com, American Express Duke (BSc Eng), Wharton (MBA)



Paul Keblish Co-founder Co-CEO, CFO Venture, Investment Banking, Consulting and Operations Bear Stearns, Deloitte, Pershing Duke (BA), NYU (MBA)



Eitan Weisbeker VP Engineering

Web expert, developer, architect, team leader (16+ yrs) Amdocs, HP, Malam, MegaBew HTML, php, Java/J2EE, Python, Orace, MySQL, Windows, CSS...



Elana Amminadav VP Moderation Masters in Clinical Psychology Expert of online therapy



Shu Eliovson Co-founder Advisor IDT, Net2Phone, LexisNexis, Prodigy, VitaminShoppe.com The Lockers (high-school online peer-support); Advisor to ReachOut Ordained Rabbi (15 years pastoral counseling experience) Yeshiva University (BA Communications)



Don Copeman Advisor

Healthcare pioneer and innovator focused wellness and prevention Founder of <u>Copeman Healthcare</u>. Founder of <u>Carebook</u>



Thank you

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